

First quarter 2010 consensus

1Q10			Maximum	Median	Average	Minimum
E&P	RCA EBITDA	€ mln	54	50	50	44
	RCA EBIT	€ mln	37	33	34	32
R&M	RCA EBITDA	€ mln	99	68	71	62
	RCA EBIT	€ mln	20	12	12	3
G&P	RCA EBITDA	€ mln	63	58	58	51
	RCA EBIT	€ mln	47	41	39	28
GALP	RCA EBITDA	€ mln	209	178	178	164
	RCA EBIT	€ mln	113	86	86	72
	RCA net profit	€ mln	69	57	57	43
	RCA EPS	€	0.08	0.07	0.07	0.05

N = 14

Galp Energia, SGPS, S.A.

Investor Relations:

Tiago Villas-Boas, Head
Inês Santos
Maria Borrega
Samuel Dias

Contacts:

Tel: +351 21 724 08 66
Fax: +351 21 724 29 65

Address: Rua Tomás da Fonseca, Torre A, 1600-209
Lisboa, Portugal

Website: www.galpennergia.com

Email: investor.relations@galpennergia.com

Reuters: GALP.LS

Bloomberg: GALP PL