

Third quarter 2014 results consensus

			Maximum	Median	Average	Minimum
E&P	RCA EBITDA	€ m	136	123	121	82
	RCA EBIT	€ m	110	82	80	38
R&M	RCA EBITDA	€ m	116	105	101	62
	RCA EBIT	€ m	55	28	25	-9
G&P	RCA EBITDA	€ m	104	101	100	90
	RCA EBIT	€ m	94	85	82	63
GALP ENERGIA	RCA EBITDA	€ m	346	333	324	281
	RCA EBIT	€ m	216	194	189	148
	RCA net profit	€ m	114	91	93	50
	RCA EPS	€	0.14	0.11	0.11	0.06

N = 22

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