

Notes Issue of €100,000,000

Pursuant to article 249 (2) (d) of the Securities Code (Código dos Valores Mobiliários), Galp Energia, SGPS, S.A. hereby discloses that on the date hereof it has completed an issue of Notes, through private placement, in the amount of €100,000,000. The Notes will mature in 2016 and have an interest rate of 6 month EURIBOR plus a spread of 5.125%.

The transaction Lead Manager was Caixa – Banco de Investimento.

Galp Energia, SGPS, S.A.

Investor Relations:

Tiago Villas-Boas, Head
Cátia Lopes
Inês Santos
Maria Borrega
Pedro Pinto
Samuel Dias

Contacts:

Tel: +351 21 724 08 66
Fax: +351 21 724 29 65
Address: Rua Tomás da Fonseca, Torre A, 1600-209
Lisboa, Portugal

Website: www.galpenergia.com

Email: investor.relations@galpenergia.com

Reuters: GALP.LS

Bloomberg: GALP PL