

## Notes Issue of €110,000,000

Pursuant to article 249 (2) (d) of the Securities Code (Código dos Valores Mobiliários), Galp Energia, SGPS, S.A. (Galp Energia) hereby discloses that on the date hereof it has completed the issue of Notes, through a private placement, in the amount of €110,000,000. The Notes will be due in 2018 and bear a floating rate of 3 month Euribor plus a spread of 4.25%.

The transaction Lead Manager was Deutsche Bank AG, London Branch.

### Galp Energia, SGPS, S.A.

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