

Notes Issue of €185,000,000

Pursuant to article 249 (2) (d) of the Securities Code (Código dos Valores Mobiliários), Galp Energia, SGPS, S.A. (“Galp Energia”) hereby discloses that on the date hereof it has completed the issue of Notes, through a private offering, in the amount of €185,000,000. The Notes have a term of 3 years at floating rate in which the interest rate for the first coupon is set at 5.32%.

A total of 3 international banks participated in the transaction as Joint Lead Managers: Banco Bilbao Vizcaya Argentaria, S.A., J.P. Morgan Securities Ltd. and Banco Itaú BBA International, S.A. – London subsidiary.

Galp Energia, SGPS, S.A.

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